

Sam Ritter

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EDUCATION

Bucknell University Freeman College of Management

Class of 2020

- BSBA in Accounting and Financial Management – *GPA 3.5/4.0*
- Coursework in Accounting I, II & III; Corporate Finance; Capital Markets; Investments; Business Analytics; Organizational Management; Macro, Micro & Labor Economics; Leadership Theory & History

Study Abroad

Copenhagen, Denmark

Spring 2019

- Coursework in Mergers & Acquisitions; Innovation & Entrepreneurship; Developmental Economics

Cape Town, South Africa

Summer 2017

- Coursework in Social Entrepreneurship; Economics of the Apartheid; Urban Planning

WORK EXPERIENCE

Stifel/KBW; Incoming Investment Banking Summer Analyst

Summer 2019

Polar Investments LLC; Chief Marketing Officer / Head of Investor Outreach

Summer 2018

- Launching a fund based on a proprietary algorithm used to trade crypto-assets at a lower volatility (up 23.4%)
- Developed marketing plan and pitches to break into industry and accumulate investors for this startup fund

Institute for Leadership in Technology and Management

Summer 2018

- Corporate consulting project utilizing critical thinking, leadership, teamwork, and technology
- Completed 148-page report making recommendations based on data analysis, interviews, and industry research

Cape Town Partnership; Consulting Intern

Summer 2017

- Facilitated urban redevelopment projects in Cape Town, South Africa using ethnographic research

Bison Investment Club; Treasurer / Healthcare Analyst

2017-Present

- Research industry movement via Bloomberg, WSJ, and Morningstar to pitch equities and asset allocation ideas

LEADERSHIP

Bucknell Student Government; President

2016-2018

- Elected to lead the #1 (2017) and #2 (2018) ranked most active Student Government by the Princeton Review
- Provided solutions to through statistical modeling and presented funding proposal to Board of Trustees
- Received MVP award as a member of the Finance Committee for insightful contributions

Bucknell Student Caller/Annual fund

2017-2018

- Cold called, solicited and engaged alumni and parents resulting in personally raising \$10,000 of donations

American Music Abroad / All-State Symphony Orchestra – New York

2015-2016

- Auditioned and selected for competitive chamber and symphony orchestras
- Performed on world-class stages and toured across Switzerland, France, Germany, Belgium and Austria

InstruMentors; Founder and Teacher

2015-2016

- Employed 16 teens and expanded music tutoring business to include 30+ students, grades 4-10

ACADEMIC COMPETITION

PwC, Accenture, Deloitte, Johnson & Johnson Case Competitions

2016/2017/2018

- Conducted firm valuation, financial due diligence and financial statement analysis to shape corporate strategy

Future Business Leaders of America

Summer 2016

- Placed 5th nationally (Accounting) and 2nd in New York State (Entrepreneurship)

SKILLS & INTERESTS

Certifications: Pillars of Wall Street, PADI Scuba

Interests: Tennis, Football, Novice (really novice) Golf, West Cost Skiing, Card Magic, Traveling